

1985 Legacy Society declaration of intent



Thank you for this ultimate gift in support of Tacoma/Pierce County Habitat for Humanity. Please share the requested information below so we may properly record your donation and understand your intent.

Donor Information

Donor Name(s): _____
Birth Date(s): _____ Phone: _____ ☐ home ☐ cell
Current Street Address: _____
City, State, Zip: _____
Email: _____

Intent & Purpose

It is my/our intention to leave an enduring gift to benefit Tacoma/Pierce County Habitat for Humanity by making the organization the full or partial beneficiary of my/our:

- | | | |
|---------------------------------------|--|---|
| ☐ Will | ☐ Retirement Plan | ☐ Donor Advised Fund |
| ☐ Family Trust | ☐ Life Insurance Policy | ☐ Real Property |
| ☐ Other: _____ | | |

I/we would like our contribution to be used towards:

- | | |
|---|---------------------------------------|
| ☐ Where the need is greatest | ☐ Other: _____ |
|---|---------------------------------------|

Approximate Value

For Tacoma Habitat's planning purposes only, the estimated value of my/our legacy gift as of today's date is: \$ _____ or _____ %

- ☐ I/we prefer not to share the value of our intended legacy at this time.
- ☐ In the process of estate planning and intend to leave a gift.
- ☐ Attached is a copy of the relevant portions or a letter from my/our advisor

Recognition

- ☐ I/we consent to having my/our name listed as members of the Legacy Society on the Organization's website and in publications to inspire generosity in others.
- ☐ I/we wish to remain anonymous.

Donor Signature

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