



Tacoma / Pierce County Habitat for Humanity  
ATTN: DEVELOPMENT OFFICE  
4824 South Tacoma Way Tacoma, WA 98409  
(253) 627-5626 | www.tpc-habitat.org

### Gifts of Stock

To ensure that your stock gift is processed properly and in a timely fashion, please complete and provide this authorization/delivery instruction letter to all parties listed.

- The *delivering* brokerage firm.
- The *receiving* brokerage firm: UBS Financial Services | (206) 628-6556, fax  
Debbie O'Neal: debbie.oneal@usb.com | (206) 287-8716, phone  
Peter Noone: peter.noone@ubs.com | (206) 447-2403, phone
- Habitat for Humanity's Development Office | (253) 284-2805, fax  
donations@tpc-habitat.org | (253) 627-5626, phone

*If this donation is restricted to a specific program or event, please contact Habitat for Humanity to provide instructions for your gift's purpose at (253) 627-5626 x114.*

\_\_\_\_\_  
Name of Delivering Firm

\_\_\_\_\_  
Address of Delivering Firm

\_\_\_\_\_  
City, State, Zip Code

RE: \_\_\_\_\_  
Name(s) on Account

To Whom It May Concern:

Please use this letter as authorization to deliver electronically \_\_\_\_\_  
Number of Shares

shares of \_\_\_\_\_ transferred on \_\_\_\_\_  
Type of Stock Date

to: UBS Financial Services  
FBO: Tacoma / Pierce County Habitat for Humanity  
DTC #: 0221 | Account # WI60989

Thank you for your generosity.